



Small Credit Union Workshop 2003

Bottom Line: People & Profit



When: SATURDAY NOVEMBER 15, 2003 9:00 To 3:30

{Registration and continental breakfast starting at 8:30, complimentary lunch will be served}

Workshop Topics:

- Financial Ratio Analysis
- Successful Small Credit Union Partnerships/Mentoring Relationships (Tracie Kenyon Karls, CEO Montana Credit Unions Network)
 - Small Credit Union Best Practices
 - Underserved Area Expansion

Where:

Provo Marriott Hotel

101 West 100 North

Provo, Utah 84601

(801) 370-3532, for reservations call (800) 228-9290

(limited "block" of rooms, please reserve early)



"An investment in knowledge pays the best interest." — **Benjamin Franklin**

"It is no profit to have learned well, if you neglect to do well." — **Publius Syrus (~100 B.C.)**

Utah SCUP Workshop

Resolving to Act...Acting to Resolve

November 15, 2003

Time	Topic	Speaker(s)
8:30/9:00	Registration	
9:00/9:15	Greeting from NCUA	
9:15/10:30	Financial Ratio Analysis	<i>Bruce Lum</i> , Problem Case Officer, NCUA
10:30/10:45	15 Minute Break	
10:45/12:00	Successful Small Credit Union Partnerships/Mentoring Relationships	<i>Tracie Kenyon Karls</i> , CEO, Montana Credit Unions Network
12:00/1:15	Lunch	
1:15/2:15	Underserved Area Expansion	<i>Rick Mum</i> , Division of Insurance Analyst
2:15/2:30	15 Minute Break	
2:30/3:15	Small Credit Union Best Practices	<i>Dan Dressen</i> , Examiner, NCUA
3:15/3:30	Closing Comments & Complete Workshop Survey	<i>John Dock</i> , Economic Development Specialist, NCUA

NCUA, Region VI thanks the above presenters and appreciates the time they provided us in developing the Small Credit Union Workshop. As the regulator of federally chartered and insurer of federal and federally insured state chartered credit unions, NCUA cannot and does not endorse nor do we recommend any of their products or services. The opinions expressed at this workshop are solely those of the presenters and the organizations they represent, and they are not the opinions of NCUA.